

Membership Application and Change of Account Form

Account Number	

Account Ownership	3	Application Purpos	e		
·					
Individual Account					
Membership Information Primary Member Name (First, Middle Initial, Last)	5	Social Security Numbe	er	Date of Birth	
Mailing Address		City		State and Zip	
Residential Address (If different than mailing address)				Mother's Maiden Name	
Mobile Phone Home Phone	E	Email Address			
Work Phone	[Driver's License Number/State/Issue Date/Expiration Date			
Membership Eligibility					
Applicant's Employer/Position	L	Location/School/Campus (if applicable)			
Sponsoring Family Member Name (if applicable)	\$	Sponsor's Account Nu	mber/Student Name	Relationship to Applicant	
I wish to enroll as a member of the Support Education Foundation, Inc. I certify that I'm eligible for membership as described on the SupportEducation.org website. Foundation membership is established by making a minimum contribution of \$15. The Support Education Foundation is a 501(c)(3) organization affiliated with Educational Systems FCU. I understand that information I provide to either entity may be shared with the other. View the Foundation's Privacy Notice at SupportEducation.org/privacy and the Credit Union's Privacy Notice at esfcu.org/privacy.					
☐ I am an existing member of the Support Education Found	lation.				
Joint Owner Information					
Joint Owner Name (1) (First, Middle Initial, Last)		Social Security Numbe	er	Date of Birth	
Mailing Address		City		State and Zip	
Mother's Maiden Name	E	Employer/Position			
Driver's License Number/State/Issue Date/Expiration Date M	Mobile Phone	Home Phone		Work Phone	
Joint Owner Name (2) (First, Middle Initial, Last)	\$	Social Security Numbe	er	Date of Birth	
Mailing Address	C	City		State and Zip	
Mother's Maiden Name	E	Employer/Position			
Driver's License Number/State/Issue Date/Expiration Date M	Mobile Phone	Home Phone		Work Phone	
Courtesy Pay Authorization				Payable on Death	
□ I do not want Educational Systems FCU to authorize and pay overdrafts on my ATM and everyday debit card transactions. □ I want Educational Systems FCU to authorize and pay overdrafts on my ATM and everyday debit card transactions. □ I have a Payable on Death. (Complete a designation form.)					
Certification of Taxpayer Identification					
I certify, in accordance with the IRS W-9 instructions provided by the Credit Union and under penalties of perjury, that the Social Security Number (SSN) shown is my correct identification number. I am indicating below that I am or I am not subject to backup withholding according to IRS regulations. □ I am □ I am not Subject to Backup Withholding □ I am a U.S. Citizen □ I am a Resident Alien □ I am a Non-Resident Alien (complete form W-8 ben) The Internal Revenue Services does not require your consent to any provision of this document other than certifications required to avoid backup withholding.					
Signatures					
I/we hereby apply for membership with Educational Systems FCU and agree: a) to its bylaw, Federal Credit Union Act, NCUA Rules and Regulations and any amendment; b) to subscribe to share (savings) account agreements, adhering to balance requirements, which includes transferring funds between accounts to meet minimum balance requirements in each account; c) to all terms/agreements/fees pertaining to any account opened; that are adopted and amended by the Credit Union; d) that the Credit Union may use any credit reporting agencies or other sources to verify the information on this application, any other application I/we submit to the Credit Union, and other information regarding my credit history and account performance, for the purpose of the Credit Union extending credit, evaluating my/our creditworthiness, and other services. I/We understand these reports may be used in decisions to deny account applications, close accounts and/or restrict accounts or services. If requested, the Credit Union well tell me/us the name and address of any reporting agency from which it receives a credit report on me/us; and e) if joint owners or convenience persons are on this account, any sub accounts are also opened under this general account and it shall be presumed that such accounts are also intended as such. I/we further certify that I/we are eligible for membership with Educational Systems FCU. I/we understand the Credit Union has published an Electronic Funds Transfer Agreement and Disclosure, Membership Account Agreement and a Privacy Notice. Disclosures are available for review at esfcu.org/Disclosures. I/we acknowledge that the Truth in Savings disclosures for Savings and Checking Accounts have been furnished to me/us by the Credit Union, and its terms are incorporated as part of this agreement. If applying for membership by mail or fax, I/we understand that these disclosures will be mailed to me/us within ten business days of receipt of this application. I/we further agree that if I/we use Educational Systems FCU's Onl					
Joint Owner (1) Signature Date Joint Owner (2) Signature Date					
() 3		2 (2) 3191			
For Credit Union Use Only					
Date of New Account		Opened By			
Equifax		Membership Officer/Qu	uality Control		
OFAC					
□ Account Note □ Card Ordered □ Checks	s	□ ART	□ Premium Courtesy Pay	v.	