

Custodial Membership Application and Change of Account Form

Account Number

Application Purpose

New Account
 Name Change
 Custodian Change

Minor's Information

Minor's Name (First, Middle Initial, Last)		Social Security Number	Date of Birth
Street Address		City	State and Zip
Mailing Address (if different)			Place of Birth
Mobile Phone	Home Phone	Email Address	

Membership Eligibility

Location/School/Campus (if applicable)		
Sponsoring Family Member Name (if applicable)	Sponsor's Account Number	Relationship to Applicant

Custodian Information

Custodian for the minor under the "State of Maryland's Uniform Transfer to Minor's Act"			
Custodian Name (1) (First, Middle Initial, Last)		Social Security Number	Date of Birth
Street Address		City	State and Zip
Mobile Phone	Home Phone	Email Address	
Custodian Name (2) (First, Middle Initial, Last)		Social Security Number	Date of Birth
Street Address		City	State and Zip
Mobile Phone	Home Phone	Email Address	

Successor Custodian Information (Optional)

Under Maryland law, the following person is designated as the successor custodian in the event of my death or legal incapacity. This person is not authorized to transact business on the account while I continue as custodian.			
Successor Custodian Name (First, Middle Initial, Last)		Social Security Number	Date of Birth
Street Address		City	State and Zip
Mobile Phone	Home Phone	Email Address	

Certification of Taxpayer Identification

I certify, in accordance with the IRS W-9 instructions provided by the Credit Union and under penalties of perjury, that the Social Security Number (SSN) shown is my correct identification number. I am indicating below that I am or I am not subject to backup withholding according to IRS regulations.
 I am I am not Subject to Backup Withholding I am a U.S. Citizen I am a Resident Alien I am a Non-Resident Alien (complete form W-8 ben)
 The Internal Revenue Services does not require your consent to any provision of this document other than certifications required to avoid backup withholding.

Signatures

I/we hereby apply for membership with Educational Systems FCU and agree: a) to its bylaw, Federal Credit Union Act, NCUA Rules and Regulations and any amendment; b) to subscribe to share (savings) account agreements, adhering to balance requirements, which includes transferring funds between accounts to meet minimum balance requirements in each account; c) to all terms/agreements/fees pertaining to any account opened; that are adopted and amended by the Credit Union; d) that the Credit Union may use any credit reporting agencies or other sources to verify the information on this application, any other application I/we submit to the Credit Union, and other information regarding my credit history and account performance, for the purpose of the Credit Union extending credit, evaluating my/our creditworthiness, and other services. I/We understand these reports may be used in decisions to deny account applications, close accounts and/or restrict accounts or services. If requested, the Credit Union will tell me/us the name and address of any reporting agency from which it receives a credit report on me/us; and e) if joint owners or convenience persons are on this account, any sub accounts are also opened under this general account and it shall be presumed that such accounts are also intended as such. I/we further certify that I/we are eligible for membership with Educational Systems FCU. I/we understand the Credit Union has published an Electronic Funds Transfer Agreement and Disclosure, Membership Account Agreement and a Privacy Notice. Disclosures are available for review at esfcu.org/Disclosures. I/we acknowledge that the Truth in Savings disclosures for Savings and Checking Accounts have been furnished to me/us by the Credit Union, and its terms are incorporated as part of this agreement. If applying for membership by mail or fax, I/we understand that these disclosures will be mailed to me/us within ten business days of receipt of this application. I/we further agree that if I/we use Educational Systems FCU's Online Service to enroll in Bill Pay, I/we are also fully responsible for all payments from my/our checking account. This agreement supersedes any previous account agreements.

Custodian (1) Signature	Date
Custodian (2) Signature	Date

For Credit Union Use Only

Date of New Account	Opened By
Qualifile	OFAC
<input type="checkbox"/> Account Note <input type="checkbox"/> Card Ordered <input type="checkbox"/> eServices <input type="checkbox"/> ART	